2011 PROPOSED BUDGET

THE HEALTH AND HOSPITAL CORPORATION
OF MARION COUNTY
# TABLE OF CONTENTS

## 2011 PROPOSED BUDGET

THE HEALTH AND HOSPITAL CORPORATION
OF MARION COUNTY

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010 &amp; 2011 Assessed Values, Levies, and Tax Rates</td>
<td>1</td>
</tr>
<tr>
<td>All Funds Budget Comparison</td>
<td>2</td>
</tr>
<tr>
<td>2010 and 2011</td>
<td></td>
</tr>
<tr>
<td>Bond Retirement Fund Debt Service Schedules</td>
<td>4</td>
</tr>
<tr>
<td>18 Month Estimate of Revenues</td>
<td>6</td>
</tr>
<tr>
<td>Other than Property Taxes</td>
<td></td>
</tr>
<tr>
<td>General Fund Seventeen Line Statement</td>
<td>8</td>
</tr>
<tr>
<td>Bond Retirement Fund</td>
<td>9</td>
</tr>
<tr>
<td>Seventeen Line Statement</td>
<td></td>
</tr>
<tr>
<td>Bond Retirement Fund New Wisahrd</td>
<td>10</td>
</tr>
<tr>
<td>Seventeen Line Statement</td>
<td></td>
</tr>
<tr>
<td>Cumulative Building Fund</td>
<td>11</td>
</tr>
<tr>
<td>Seventeen Line Statement</td>
<td></td>
</tr>
</tbody>
</table>
# 2010 AND 2011 ASSESSED VALUES, TAX LEVIES, AND TAX RATES

<table>
<thead>
<tr>
<th></th>
<th>2010 ASSESSED VALUE-estimate provided by City</th>
<th>2011 ASSESSED VALUE-estimate provided by City</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>35,817,405,985</td>
<td>33,668,361,626</td>
</tr>
</tbody>
</table>

| EACH PENNY OF THE TAX RATE WILL RAISE IN TAX REVENUES | 3,366,836 |

## TAX LEVIES AND RATES

### GENERAL FUND

<table>
<thead>
<tr>
<th></th>
<th>Property</th>
<th>LQIT</th>
<th>HGI</th>
<th>Rate</th>
<th>Advertised Levy</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010 ACTUAL</td>
<td>53,511,205</td>
<td>10,587,162</td>
<td>35,000,000</td>
<td>0.1494</td>
<td>99,098,367</td>
</tr>
<tr>
<td>2011 PROPOSED</td>
<td>56,378,728</td>
<td>10,550,000</td>
<td>35,000,000</td>
<td>0.4000</td>
<td>101,928,727</td>
</tr>
</tbody>
</table>

Dollar Change: 2,830,360

### BOND RETIREMENT FUND

<table>
<thead>
<tr>
<th></th>
<th>Rate</th>
<th>Advertised Levy</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010 ACTUAL</td>
<td>0.0095</td>
<td>3,402,654</td>
</tr>
<tr>
<td>2011 PROPOSED</td>
<td>0.0162</td>
<td>5,452,862</td>
</tr>
</tbody>
</table>

Dollar Change: 2,050,008

### BOND RETIREMENT FUND-NEW WISHARD

<table>
<thead>
<tr>
<th></th>
<th>Rate</th>
<th>Advertised Levy</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010 ACTUAL</td>
<td>0.0000</td>
<td>0</td>
</tr>
<tr>
<td>2011 PROPOSED</td>
<td>0.0000</td>
<td>0</td>
</tr>
</tbody>
</table>

Dollar Change: 0

### CUMULATIVE BUILDING FUND

<table>
<thead>
<tr>
<th></th>
<th>Rate</th>
<th>Advertised Levy</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010 ACTUAL</td>
<td>0.0006</td>
<td>214,904</td>
</tr>
<tr>
<td>2011 PROPOSED</td>
<td>0.0006</td>
<td>202,010</td>
</tr>
</tbody>
</table>

Dollar Change: (12,894)

### ALL FUNDS

<table>
<thead>
<tr>
<th></th>
<th>Rate</th>
<th>Advertised Levy</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010 ACTUAL</td>
<td>0.1595</td>
<td>102,715,925</td>
</tr>
<tr>
<td>2011 PROPOSED</td>
<td>0.4168</td>
<td>107,583,399</td>
</tr>
</tbody>
</table>

Dollar Change: 4,867,474
The Health and Hospital Corporation of Marion County
BUDGET REVENUE AND EXPENDITURE COMPARISON

<table>
<thead>
<tr>
<th></th>
<th>2010 Budget Estimate</th>
<th>2011 PROPOSED BUDGET</th>
<th>% Change from 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>GENERAL FUND</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Revenues</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net property tax revenues</td>
<td>53,668,611</td>
<td>52,175,811</td>
<td>-2.78%</td>
</tr>
<tr>
<td>License Excise, FIT and MH</td>
<td>9,600,000</td>
<td>6,400,000</td>
<td>-33.33%</td>
</tr>
<tr>
<td>LOIT Revenue</td>
<td>7,805,484</td>
<td>10,550,000</td>
<td>35.16%</td>
</tr>
<tr>
<td>HCI Add-on</td>
<td>38,000,000</td>
<td>38,000,000</td>
<td>0.00%</td>
</tr>
<tr>
<td>Net Tax Revenues</td>
<td>109,074,095</td>
<td>107,125,811</td>
<td>-1.76%</td>
</tr>
<tr>
<td>Intergovernmental Revenue</td>
<td>200,200,000</td>
<td>168,425,000</td>
<td>-15.87%</td>
</tr>
<tr>
<td>Grant Revenue</td>
<td>17,220,000</td>
<td>18,920,000</td>
<td>9.87%</td>
</tr>
<tr>
<td>Misc. Non-Tax Revenue</td>
<td>14,800,000</td>
<td>19,800,000</td>
<td>33.76%</td>
</tr>
<tr>
<td>Interest Income</td>
<td>1,000,000</td>
<td>250,000</td>
<td>-75.00%</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td>342,294,095</td>
<td>314,520,811</td>
<td>-8.11%</td>
</tr>
<tr>
<td><strong>Expenditures</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Personal Services</td>
<td>47,740,500</td>
<td>51,200,000</td>
<td>7.25%</td>
</tr>
<tr>
<td>Supplies</td>
<td>4,147,000</td>
<td>5,334,000</td>
<td>26.62%</td>
</tr>
<tr>
<td>Other Charges &amp; Svcs</td>
<td>232,145,400</td>
<td>248,205,000</td>
<td>6.92%</td>
</tr>
<tr>
<td>Capital Outlays</td>
<td>6,326,000</td>
<td>2,998,000</td>
<td>-52.61%</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td>290,358,900</td>
<td>307,737,000</td>
<td>6.99%</td>
</tr>
<tr>
<td><strong>Net Income</strong></td>
<td>51,935,195</td>
<td>6,783,811</td>
<td></td>
</tr>
</tbody>
</table>

**DEBT SERVICE FUND**

|                      |                      |                      |                    |
| Revenues             |                      |                      |                    |
| Tax Revenues         | 4,399,418            | 5,529,055            | 25.68%             |
| Misc. Non-Tax Revenue | -                   | -                    | 0.00%              |
| Interest Income      | 1,000                | 1,000                | 0.00%              |
| **Total Revenues**   | 4,400,418            | 5,530,055            | 25.67%             |
| **Expenditures**     |                      |                      |                    |
| Other Charges & Svcs | 4,314,636            | 4,686,886            | 8.63%              |
| **Net Income**       | 85,782               | 843,169              |                    |

**DEBT SERVICE FUND NEW WISHARD**

|                      |                      |                      |                    |
| Revenues             |                      |                      |                    |
| Tax Revenues         | 0                    | 0                    | 0.00%              |
| Misc. Non-Tax Revenue | -                   | 37,496,793           | 0.00%              |
| Interest Income      | 0                    | 0                    | 0.00%              |
| **Total Revenues**   | 0                    | 37,496,793           | 0.00%              |
| **Expenditures**     |                      |                      |                    |
| Other Charges & Svcs | 0                    | 37,496,793           | 0.00%              |
| **Net Income**       | 0                    | 0                    |                    |
The Health and Hospital Corporation of Marion County
BUDGET REVENUE AND EXPENDITURE COMPARISON

<table>
<thead>
<tr>
<th></th>
<th>2010 Budget Estimate</th>
<th>2011 PROPOSED BUDGET</th>
<th>% Change from 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CUMULATIVE BUILDING FUND</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Revenues</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tax Revenues</td>
<td>251,839</td>
<td>221,710</td>
<td>-11.96%</td>
</tr>
<tr>
<td>Misc. Non-Tax Revenue</td>
<td>0</td>
<td>-</td>
<td>0.00%</td>
</tr>
<tr>
<td>Interest Income</td>
<td>500,000</td>
<td>500,000</td>
<td>0.00%</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td>751,839</td>
<td>721,710</td>
<td>-4.01%</td>
</tr>
<tr>
<td><strong>Expenditures</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Capital Outlays</td>
<td>-</td>
<td>43,000,000</td>
<td>-</td>
</tr>
<tr>
<td><strong>Net Income</strong></td>
<td>751,839</td>
<td>(42,278,290)</td>
<td></td>
</tr>
</tbody>
</table>

**ENTERPRISE FUND**

**Wishard Health Services**

<table>
<thead>
<tr>
<th></th>
<th>2010 Budget Estimate</th>
<th>2011 PROPOSED BUDGET</th>
<th>% Change from 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenues</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net Pt Svc Revenue</td>
<td>236,967,430</td>
<td>248,000,000</td>
<td>4.66%</td>
</tr>
<tr>
<td>HHC Support Revenue</td>
<td>180,000,000</td>
<td>180,000,000</td>
<td>0.00%</td>
</tr>
<tr>
<td>Grant Revenue</td>
<td>13,000,000</td>
<td>14,000,000</td>
<td>7.69%</td>
</tr>
<tr>
<td>Non-Patient Revenue</td>
<td>38,962,000</td>
<td>32,000,000</td>
<td>-17.87%</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td>468,929,430</td>
<td>474,000,000</td>
<td>1.08%</td>
</tr>
<tr>
<td><strong>Expenses</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Personal Services</td>
<td>244,202,850</td>
<td>251,000,000</td>
<td>2.78%</td>
</tr>
<tr>
<td>Supplies</td>
<td>79,193,920</td>
<td>81,000,000</td>
<td>2.28%</td>
</tr>
<tr>
<td>Other Charges &amp; Svcs</td>
<td>120,532,660</td>
<td>125,000,000</td>
<td>3.71%</td>
</tr>
<tr>
<td>Depreciation</td>
<td>25,000,000</td>
<td>17,000,000</td>
<td>-32.00%</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td>468,929,430</td>
<td>474,000,000</td>
<td>1.08%</td>
</tr>
<tr>
<td><strong>Net Income</strong></td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
</tbody>
</table>

**LT Care Division**

<table>
<thead>
<tr>
<th></th>
<th>2010 Budget Estimate</th>
<th>2011 PROPOSED BUDGET</th>
<th>% Change from 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenues</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net Pt Svc Revenue</td>
<td>314,200,000</td>
<td>409,185,000</td>
<td>30.23%</td>
</tr>
<tr>
<td>HHC Support Revenue</td>
<td>0</td>
<td>0</td>
<td>0.00%</td>
</tr>
<tr>
<td>Non-Patient Revenue</td>
<td>1,400,000</td>
<td>1,750,000</td>
<td>25.00%</td>
</tr>
<tr>
<td>Intergovernmental Revenue</td>
<td>98,000,000</td>
<td>99,300,000</td>
<td>1.33%</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td>413,600,000</td>
<td>510,235,000</td>
<td>23.36%</td>
</tr>
<tr>
<td><strong>Expenses</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Personal Services</td>
<td>120,800,000</td>
<td>160,200,000</td>
<td>32.84%</td>
</tr>
<tr>
<td>Supplies</td>
<td>21,500,000</td>
<td>29,700,000</td>
<td>38.14%</td>
</tr>
<tr>
<td>Other Charges &amp; Svcs</td>
<td>122,600,000</td>
<td>180,700,000</td>
<td>47.39%</td>
</tr>
<tr>
<td>Depreciation</td>
<td>45,150,000</td>
<td>62,200,000</td>
<td>37.76%</td>
</tr>
<tr>
<td>Transfer to General Fund</td>
<td>103,500,000</td>
<td>73,685,000</td>
<td>-28.81%</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td>413,380,000</td>
<td>506,485,000</td>
<td>22.53%</td>
</tr>
<tr>
<td><strong>Net Income</strong></td>
<td>250,000</td>
<td>3,750,000</td>
<td></td>
</tr>
</tbody>
</table>
THE HEALTH AND HOSPITAL CORPORATION OF MARION COUNTY

LONG-TERM DEBT --- PRINCIPAL AND INTEREST SCHEDULE

2011 BUDGET YEAR

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>PRINCIPAL</td>
<td>INTEREST</td>
<td>PRINCIPAL</td>
<td>INTEREST</td>
<td></td>
</tr>
<tr>
<td>1988 BONDS</td>
<td>(2019)</td>
<td>605,000</td>
<td>556,665</td>
<td>625,000</td>
<td>534,280</td>
</tr>
<tr>
<td>2005 BONDS</td>
<td>(2024)</td>
<td>605,000</td>
<td>578,033</td>
<td>620,000</td>
<td>562,908</td>
</tr>
<tr>
<td><strong>TOTALS</strong></td>
<td></td>
<td><strong>1,210,000</strong></td>
<td><strong>1,134,698</strong></td>
<td><strong>1,245,000</strong></td>
<td><strong>1,097,188</strong></td>
</tr>
</tbody>
</table>

2011 BUDGET - Line 1 of seventeen line statement

|                     | 4,686,886       |
|                     | 2,159,458       |

Page 4
THE HEALTH AND HOSPITAL CORPORATION OF MARION COUNTY

LONG-TERM DEBT --- PRINCIPAL AND INTEREST SCHEDULE for 2010 Bond Issue

2011 BUDGET YEAR

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>PRINCIPAL</td>
<td>INTEREST</td>
<td>PRINCIPAL</td>
</tr>
<tr>
<td>2010 Series A-1 Bonds</td>
<td>(2022)</td>
<td>0</td>
<td>847,050</td>
</tr>
<tr>
<td>2010 Series A-2 Bonds</td>
<td>(2040)</td>
<td>0</td>
<td>4,590,347</td>
</tr>
<tr>
<td>2010 Series B Bonds lease</td>
<td>(2039)</td>
<td>13,311,000</td>
<td>0</td>
</tr>
</tbody>
</table>

| TOTALS         | 13,311,000      | 5,437,397     | 13,311,000    | 5,437,396     |

2011 BUDGET - Line 1 of seventeen line statement

37,496,793

2011 BUDGET - Line 2 of seventeen line statement

0
THE HEALTH AND HOSPITAL CORPORATION OF MARION COUNTY, INDIANA
ESTIMATE OF MISCELLANEOUS REVENUE
FROM SOURCES OTHER THAN GENERAL PROPERTY TAXES

GENERAL FUND

<table>
<thead>
<tr>
<th>Special Taxes</th>
<th>2010 JUL-DEC</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>001 Financial Institutions Tax</td>
<td>595,988</td>
<td>1,200,000</td>
</tr>
<tr>
<td>002 Vehicle License Excise Tax</td>
<td>4,646,788</td>
<td>4,000,000</td>
</tr>
<tr>
<td>003 Local Income Tax</td>
<td>2,511,605</td>
<td>-</td>
</tr>
</tbody>
</table>

All Other Revenues

| Intergovernmental Receipts | 198,500,000 | 168,425,000 |
| Other Taxes - Mental Health | 1,200,000   | 1,200,000   |
| County Health Department   | 2,652,030   | 7,000,000   |
| Admin Miscellaneous        | 1,147,000   | 12,800,000  |
| Grant Receipts             | 7,626,942   | 18,920,000  |
| Interest Income            | 100,000     | 250,000     |

GENERAL FUND TOTAL MISCELLANEOUS REVENUES 218,980,353 213,795,000

BOND RETIREMENT FUND

<table>
<thead>
<tr>
<th>Special Taxes</th>
<th>2010 JUL-DEC</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>001 Financial Institutions Tax</td>
<td>56,402</td>
<td>79,000</td>
</tr>
<tr>
<td>002 Vehicle License Excise Tax</td>
<td>131,417</td>
<td>275,000</td>
</tr>
</tbody>
</table>

All Other Revenues

| Interest Income | 0 | 1,000 |

TOTAL BOND FUND MISC REVENUES 187,819 355,000

BOND RETIREMENT FUND NEW WISHARD

<table>
<thead>
<tr>
<th>Special Taxes</th>
<th>2010 JUL-DEC</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>001 Financial Institutions Tax</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>002 Vehicle License Excise Tax</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

All Other Revenues

| Oper Transfer in | 37,496,793 |
| Interest Income  | 0           |

TOTAL BOND FUND MISC REVENUES 0 37,496,793
### CUMULATIVE BUILDING FUND

<table>
<thead>
<tr>
<th>Special Taxes</th>
<th>2010 JUL-DEC</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>001 Financial Institutions Tax</td>
<td>3,562</td>
<td>4,700</td>
</tr>
<tr>
<td>002 Vehicle License Excise Tax</td>
<td>9,312</td>
<td>15,000</td>
</tr>
<tr>
<td><strong>All Other Revenues</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Misc Non-Tax Revenues</td>
<td>0</td>
<td>-</td>
</tr>
<tr>
<td>Interest Income</td>
<td>150,000</td>
<td>500,000</td>
</tr>
<tr>
<td><strong>TOTAL CUMULATIVE BLDG FUND</strong></td>
<td>162,874</td>
<td>519,700</td>
</tr>
<tr>
<td><strong>MISCELLANEOUS REVENUES</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
BUDGET ESTIMATE OF FUNDS TO BE RAISED AND PROPOSED TAX RATES
THE HEALTH AND HOSPITAL CORPORATION OF MARION COUNTY, INDIANA

GENERAL FUND

2011 - BUDGET YEAR

NET ASSESSED VALUATION = 33,668,361,626

Funds Required for Expenses to December 31st of Incoming Year:

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total budget for Incoming year</td>
<td>307,737,000</td>
</tr>
<tr>
<td>2</td>
<td>Necessary Expenditures, July 1 to Dec 31 of present year</td>
<td>176,799,882</td>
</tr>
<tr>
<td></td>
<td>(To Be Made From Approp. Unexpended)</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Additional approp necessary to be made July 1 -- Dec 31 of present year</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Outstanding temporary loans to be paid not included in lines 2 &amp; 3 above</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Total funds required (add lines 1-4)</td>
<td>484,536,882</td>
</tr>
</tbody>
</table>

Funds on Hand and To Be Received From Sources Other Than Proposed Tax Levy:

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>6</td>
<td>Actual balance, June 30 of present year</td>
<td>101,266,471</td>
</tr>
<tr>
<td>7</td>
<td>Taxes to be collected, present year  (Dec.)</td>
<td>50,297,441</td>
</tr>
<tr>
<td>8</td>
<td>Miscellaneous revenue to be received July 1 of present year to Dec. 31 of incoming year:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. total July 1 to Dec. 31 of present year</td>
<td>218,980,353</td>
</tr>
<tr>
<td></td>
<td>b. total Jan. 1 to Dec. 31 of incoming year</td>
<td>213,795,000</td>
</tr>
<tr>
<td>9</td>
<td>Total Funds (add lines 6, 7, 8a, 8b)</td>
<td>584,339,265</td>
</tr>
<tr>
<td>10</td>
<td>Net amount to be raised for expenses to Dec. 31 of incoming year (deduct line 9 from line 5)</td>
<td>(99,802,383)</td>
</tr>
<tr>
<td>11</td>
<td>Operating balance (not in excess of expense Jan 1 to June 30, less misc. revenue for same period.)</td>
<td>201,731,110</td>
</tr>
<tr>
<td>12</td>
<td>Amount to be raised by tax levy (add lines 10 and 11)</td>
<td>101,928,727</td>
</tr>
<tr>
<td>13</td>
<td>Property Tax Replacement Credit from Local Option Tax</td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>NET AMOUNT TO BE RAISED BY TAX LEVY (deduct line 13 from line 12)</td>
<td>101,928,727</td>
</tr>
<tr>
<td>15</td>
<td>Levy Excess Fund Applied to Current Budget</td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>NET AMOUNT TO BE RAISED</td>
<td>101,928,727</td>
</tr>
<tr>
<td>17</td>
<td>TAX RATE</td>
<td>0.4000</td>
</tr>
</tbody>
</table>
BUDGET ESTIMATE OF FUNDS TO BE RAISED AND PROPOSED TAX RATES
THE HEALTH AND HOSPITAL CORPORATION OF MARION COUNTY, INDIANA

BOND RETIREMENT FUND

2011 - BUDGET YEAR

NET ASSESSED VALUATION = 33,668,361,626

Funds Required for Expenses to December 31st
Of Incoming Year:

<table>
<thead>
<tr>
<th>line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total budget for incoming year</td>
<td>4,686,886</td>
</tr>
<tr>
<td>2</td>
<td>Necessary Expenditures, July 1 to Dec 31 of present year</td>
<td>2,159,458</td>
</tr>
<tr>
<td></td>
<td>(To Be Made From Approp. Unexpended)</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Additional approp necessary to be made July 1 -- Dec 31 of present year</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Outstanding temporary loans to be paid not included in lines 2 and 3 above</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Total funds required (add lines 1-4)</td>
<td>6,846,344</td>
</tr>
</tbody>
</table>

Funds on Hand and To Be Received from Sources
Other Than Proposed Tax Levy

<table>
<thead>
<tr>
<th>line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>6</td>
<td>Actual balance, June 30 of present year</td>
<td>350,623</td>
</tr>
<tr>
<td>7</td>
<td>Taxes to be collected, present year (Dec.)</td>
<td>1,640,401</td>
</tr>
<tr>
<td>8</td>
<td>Miscellaneous revenue to be received July 1 of present year to Dec. 31</td>
<td></td>
</tr>
<tr>
<td></td>
<td>year to Dec. 31 of incoming year:</td>
<td></td>
</tr>
<tr>
<td>a.</td>
<td>total July 1 to Dec. 31 of present year</td>
<td>187,819</td>
</tr>
<tr>
<td>b.</td>
<td>total Jan. 1 to Dec. 31 of incoming year</td>
<td>355,000</td>
</tr>
<tr>
<td>9</td>
<td>Total Funds (add lines 6, 7, 8a, 8b)</td>
<td>2,533,843</td>
</tr>
<tr>
<td>10</td>
<td>Net amount to be raised for expenses to Dec. 31 of incoming year (deduct</td>
<td>4,312,501</td>
</tr>
<tr>
<td></td>
<td>line 9 from line 5)</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Operating balance (not in excess of expense Jan 1 to June 30, less misc.</td>
<td>1,140,161</td>
</tr>
<tr>
<td></td>
<td>revenue for same period.)</td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Amount to be raised by tax levy (add lines 10 and 11)</td>
<td>5,452,662</td>
</tr>
<tr>
<td>13</td>
<td>Property Tax Replacement Credit from Local Option Tax</td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>NET AMOUNT TO BE RAISED BY TAX LEVY (deduct line 13 from line 12)</td>
<td>5,452,662</td>
</tr>
<tr>
<td>15</td>
<td>Levy Excess Fund Applied to Current Budget</td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>NET AMOUNT TO BE RAISED</td>
<td>5,452,662</td>
</tr>
<tr>
<td>17</td>
<td>TAX RATE</td>
<td>0.0162</td>
</tr>
</tbody>
</table>
# Budget Estimate of Funds to Be Raised and Proposed Tax Rates

**The Health and Hospital Corporation of Marion County, Indiana**

## Bond Retirement Fund New Wishard

### 2011 - Budget Year

**Net Assessed Valuation =** 33,668,361,626

### Funds Required for Expenses to December 31st of Incoming Year:

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total budget for incoming year</td>
<td>37,496,793</td>
</tr>
<tr>
<td>2</td>
<td>Necessary Expenditures, July 1 to Dec 31 of present year (To Be Made From Approp. Unexpended)</td>
<td>0</td>
</tr>
<tr>
<td>3</td>
<td>Additional approp necessary to be made July 1 -- Dec 31 of present year</td>
<td>-</td>
</tr>
<tr>
<td>4</td>
<td>Outstanding temporary loans to be paid not included in lines 2 and 3 above</td>
<td>-</td>
</tr>
<tr>
<td>5</td>
<td>Total funds required (add lines 1-4)</td>
<td>37,496,793</td>
</tr>
</tbody>
</table>

### Funds on Hand and to Be Received from Sources Other Than Proposed Tax Levy

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>6</td>
<td>Actual balance, June 30 of present year</td>
<td>0</td>
</tr>
<tr>
<td>7</td>
<td>Taxes to be collected, present year (Dec.)</td>
<td>0</td>
</tr>
<tr>
<td>8</td>
<td>Miscellaneous revenue to be received July 1 of present year to Dec. 31 of incoming year:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. total July 1 to Dec. 31 of present year</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>b. total Jan. 1 to Dec. 31 of incoming year</td>
<td>37,496,793</td>
</tr>
<tr>
<td>9</td>
<td>Total Funds (add lines 6, 7, 8a, 8b)</td>
<td>37,496,793</td>
</tr>
<tr>
<td>10</td>
<td>Net amount to be raised for expenses to Dec. 31 of incoming year (deduct line 9 from line 5)</td>
<td>0</td>
</tr>
<tr>
<td>11</td>
<td>Operating balance (not in excess of expense Jan 1 to June 30, less misc. revenue for same period.)</td>
<td>0</td>
</tr>
<tr>
<td>12</td>
<td>Amount to be raised by tax levy (add lines 10 and 11)</td>
<td>0</td>
</tr>
<tr>
<td>13</td>
<td>Property Tax Replacement Credit from Local Option Tax</td>
<td>-</td>
</tr>
<tr>
<td>14</td>
<td>NET AMOUNT TO BE RAISED BY TAX LEVY (deduct line 13 from line 12)</td>
<td>0</td>
</tr>
<tr>
<td>15</td>
<td>Levy Excess Fund Applied to Current Budget</td>
<td>-</td>
</tr>
<tr>
<td>16</td>
<td>NET AMOUNT TO BE RAISED</td>
<td>0</td>
</tr>
<tr>
<td>17</td>
<td>Tax Rate</td>
<td>0.0000</td>
</tr>
</tbody>
</table>
### CUMULATIVE BUILDING FUND

**2011 - BUDGET YEAR**

**NET ASSESSED VALUATION =** 33,668,361,626

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total budget for incoming year</td>
<td>43,000,000</td>
</tr>
<tr>
<td>2</td>
<td>Necessary Expenditures, July 1 to Dec 31 of present year</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>(To Be Made From Approp. Unexpended)</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Additional approp necessary to be made July 1 -- Dec 31 of present year</td>
<td>-</td>
</tr>
<tr>
<td>4</td>
<td>Outstanding temporary loans to be paid not included in lines 2 and 3 above</td>
<td>-</td>
</tr>
<tr>
<td>5</td>
<td>Total funds required (add lines 1-4)</td>
<td>43,000,000</td>
</tr>
</tbody>
</table>

**Funds on Hand and to be Received from Sources Other Than Proposed Tax Levy**

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>6</td>
<td>Actual balance, June 30 of present year</td>
<td>44,705,101</td>
</tr>
<tr>
<td>7</td>
<td>Taxes to be collected, present year (Dec.)</td>
<td>103,603</td>
</tr>
<tr>
<td>8</td>
<td>Miscellaneous revenue to be received July 1 of present year to Dec. 31 of incoming year:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. total July 1 to Dec. 31 of present year</td>
<td>162,874</td>
</tr>
<tr>
<td></td>
<td>b. total Jan. 1 to Dec. 31 of incoming year</td>
<td>519,700</td>
</tr>
<tr>
<td>9</td>
<td>Total Funds (add lines 6, 7, 8a, 8b)</td>
<td>45,491,278</td>
</tr>
<tr>
<td>10</td>
<td>Net amount to be raised for expenses to Dec. 31 of incoming year (deduct line 9 from line 5)</td>
<td>(2,491,278)</td>
</tr>
<tr>
<td>11</td>
<td>Operating balance (not in excess of expense Jan 1 to June 30, less misc. revenue for same period.)</td>
<td>2,693,288</td>
</tr>
<tr>
<td>12</td>
<td>Amount to be raised by tax levy (add lines 10 and 11)</td>
<td>202,010</td>
</tr>
<tr>
<td>13</td>
<td>Property Tax Replacement Credit from Local Option Tax</td>
<td>-</td>
</tr>
<tr>
<td>14</td>
<td>NET AMOUNT TO BE RAISED BY TAX LEVY (deduct line 13 from line 12)</td>
<td>202,010</td>
</tr>
<tr>
<td>15</td>
<td>Levy Excess Fund Applied to Current Budget</td>
<td>-</td>
</tr>
<tr>
<td>16</td>
<td>NET AMOUNT TO BE RAISED</td>
<td>202,010</td>
</tr>
<tr>
<td>17</td>
<td>TAX RATE</td>
<td>0.0006</td>
</tr>
</tbody>
</table>